

## CHELAN COUNTY PUD #1

# Meet Your Plan Representatives

MissionSquare Retirement is privileged to have served millions of public service employees like you. Our mission is to help you achieve retirement security.

Focused on all aspects of financial planning, we're dedicated to helping employees build retirement security by providing objective, personalized financial education that puts their goals first.

### Retirement Plans Specialist



**Matt Barton**  
Retirement Plans Specialist  
(202) 759-7116  
mpbarton@missionsq.org

### Certified Financial Planning® professional



**Keith Penewit, CFP®**  
Certified Financial Planner  
(202) 759-7015  
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### Your Retirement Plan Specialist can:

- Help you develop and stick to a savings strategy.
- Review your plan's investment options.
- Provide resources, including online tools.
- Answer questions about your retirement plan.

### Your CFP® can provide you with:

- Educational webinars and seminars.
- Virtual consultations with a CFP® professional.
- Communications on relevant financial topics.
- Social security analysis and strategies.
- Personalized financial goal plan and content.

\* A penalty may apply to non-457(b) plan assets rolled into a 457(b) plan and subsequently withdrawn prior to age 59½.